

ACTION PLAN

Action Name:

Description:

Account From: From Date:

Account To: To Date:

Accumulator: Due Date:

Assigned To: Completion Date:

Status:

Status Comment:

IMPACT TYPE

☒ Percentage ☐ Absolute Value

Method: Impact Value:

Impact %:

730

KRA/ACTION PLAN NAMES

KRA NAMES 736 732 738

KRA NAME	PROFILE TYPE
▶ TESTKRA1	▼
TESTKRA2	
TESTKRA3	
TESTKRA4	

740

Add

Edit

Delete

Save

Cancel

ACTION PLAN NAMES 742 734 744

ACTION PLAN NAME	PROFILE TYPE
▶ ACTION PLAN1	▼
AC N PLAN2	
AC N PLAN3	
AC N PLAN4	

746

Add

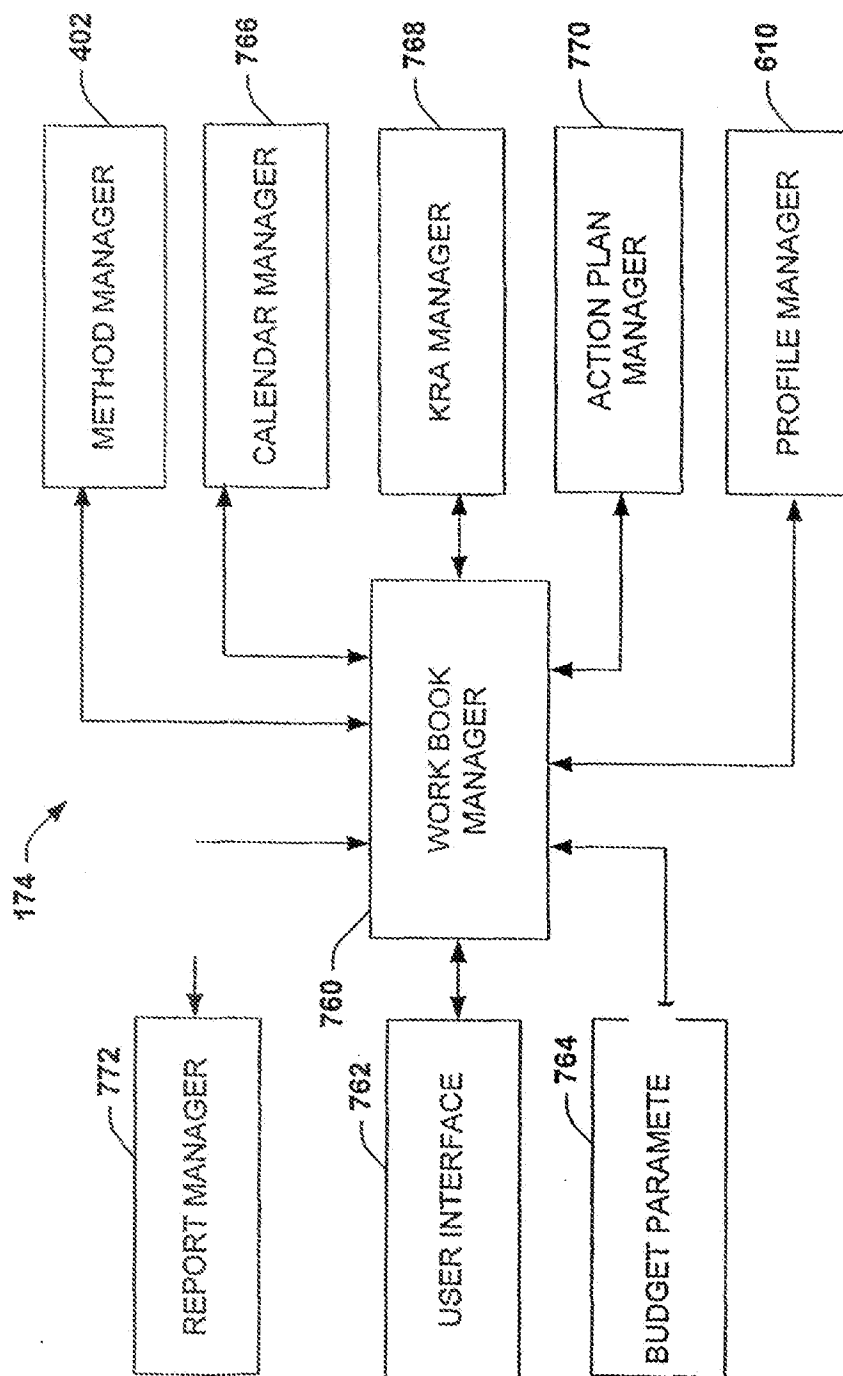
Edit

Delete

Save

Cancel

Fig. 23

**Fig. 24**

[illegible]

Fig. 25A

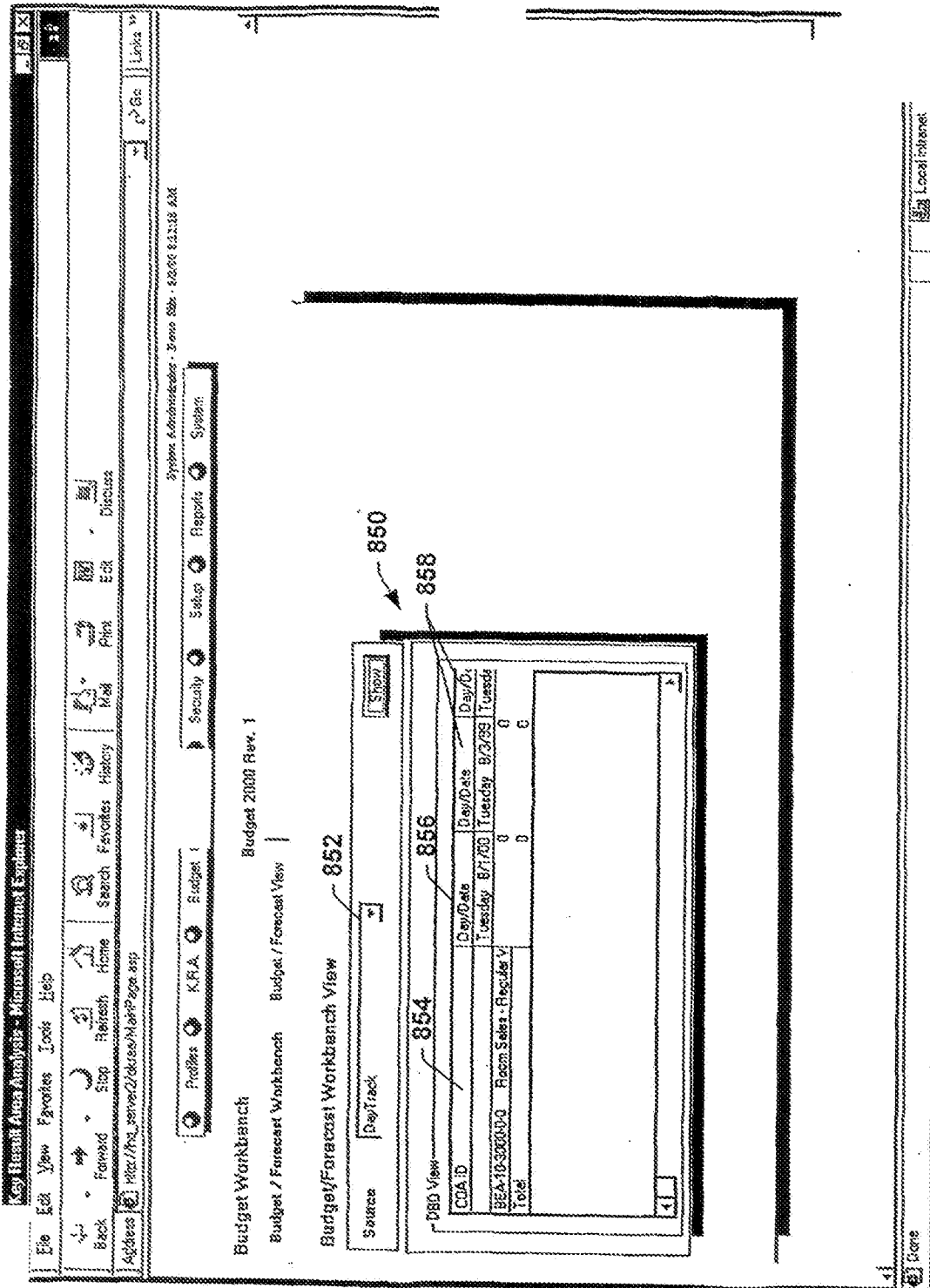


Fig. 25B

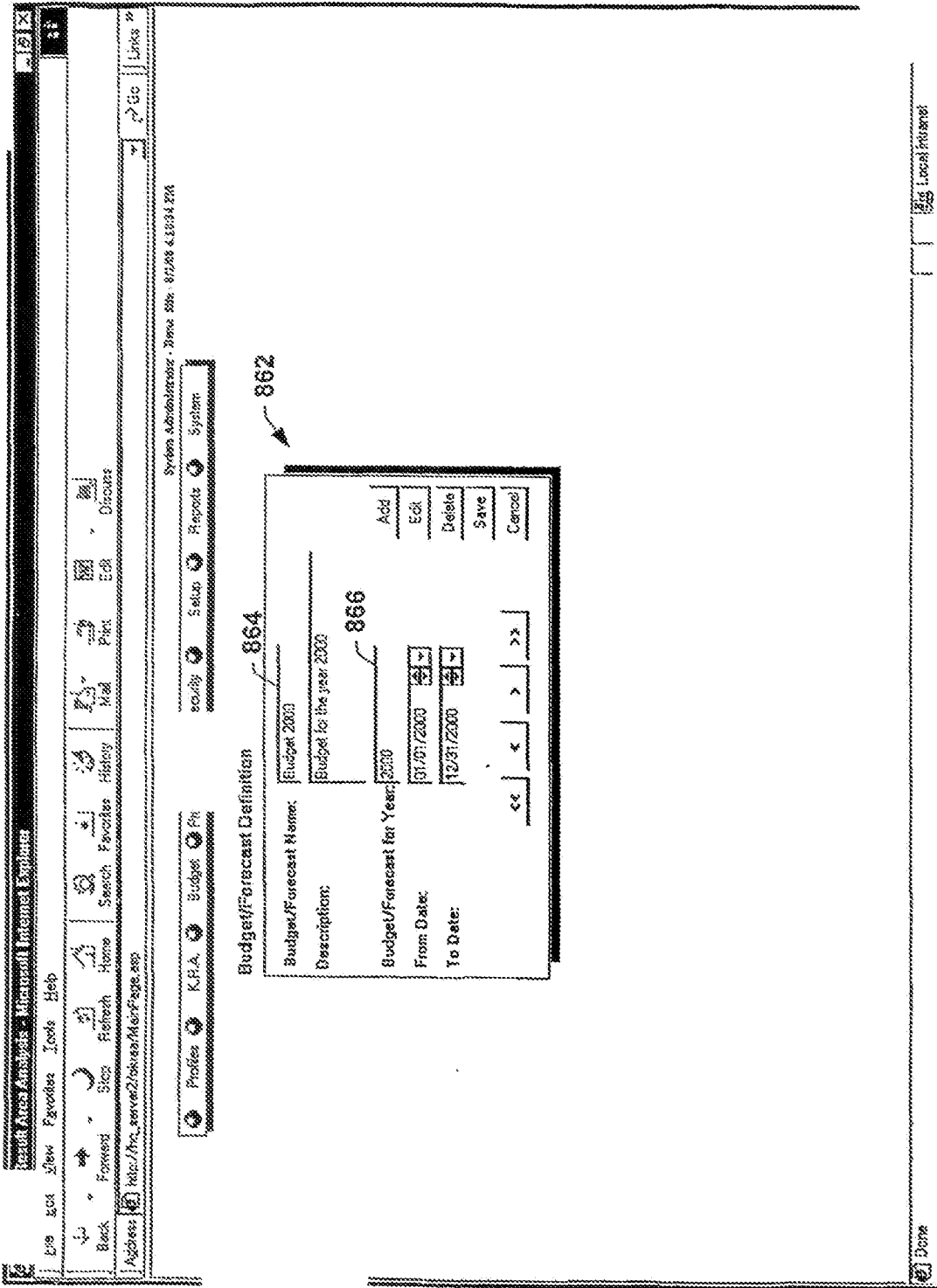
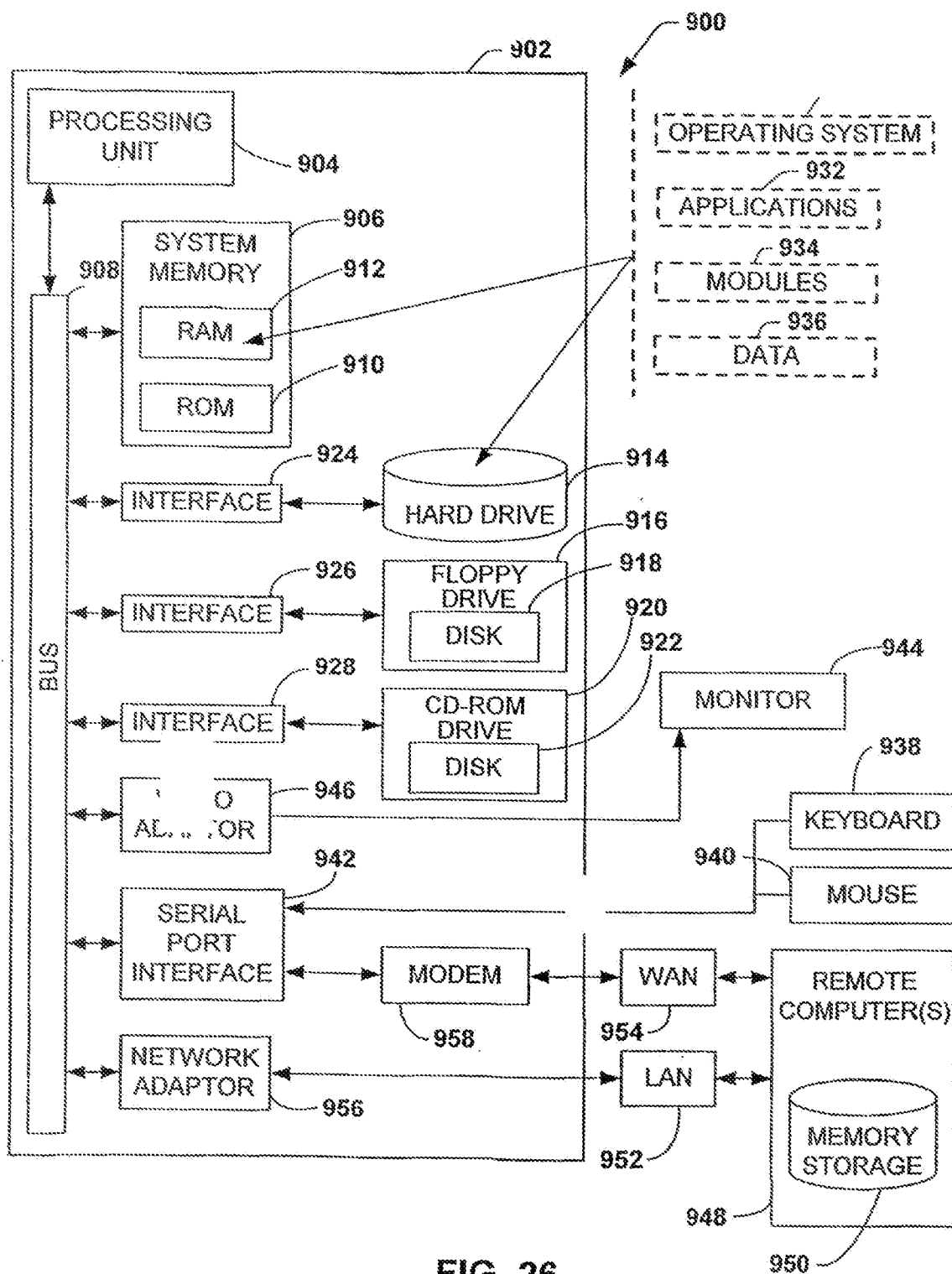


Fig. 25C



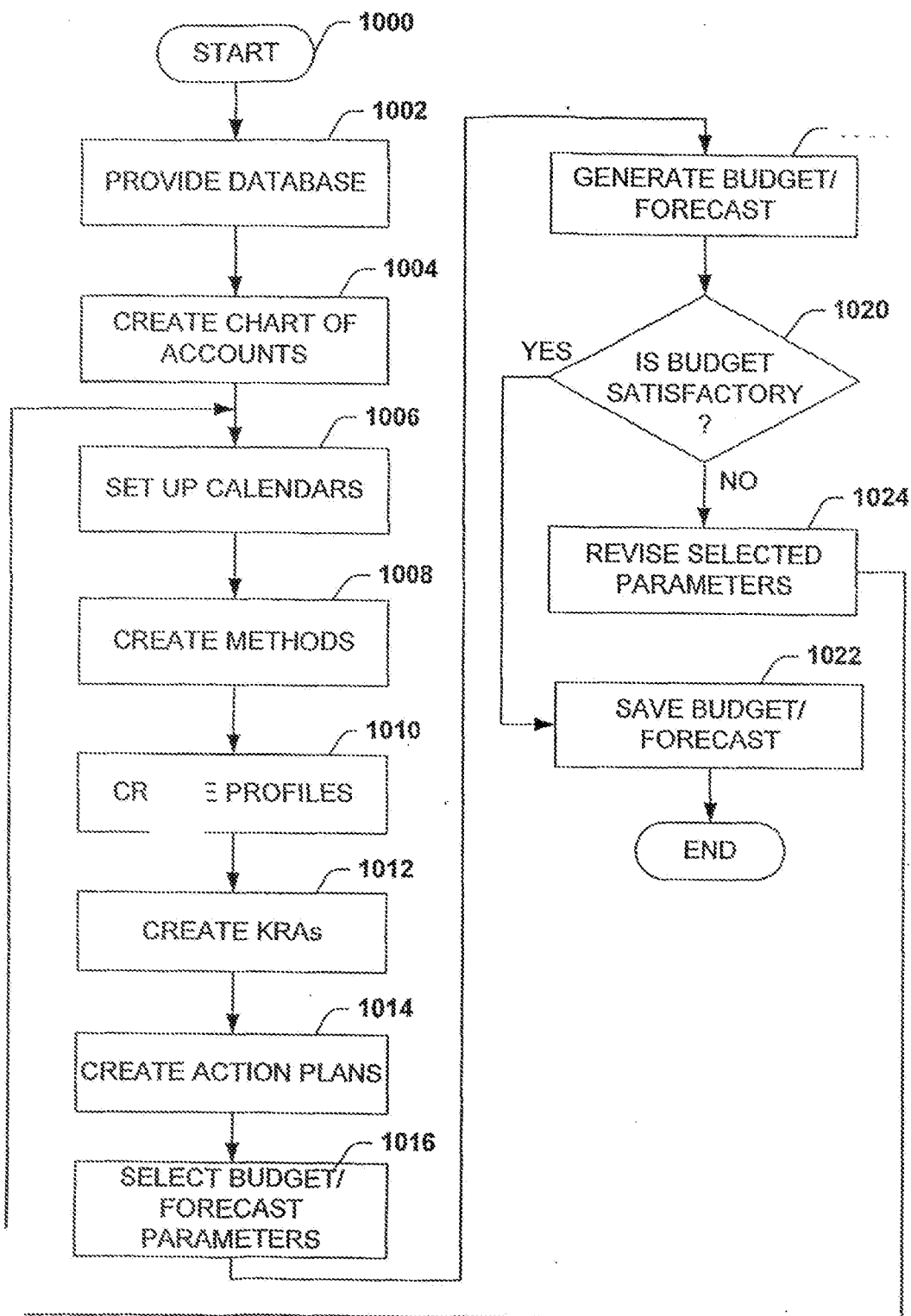
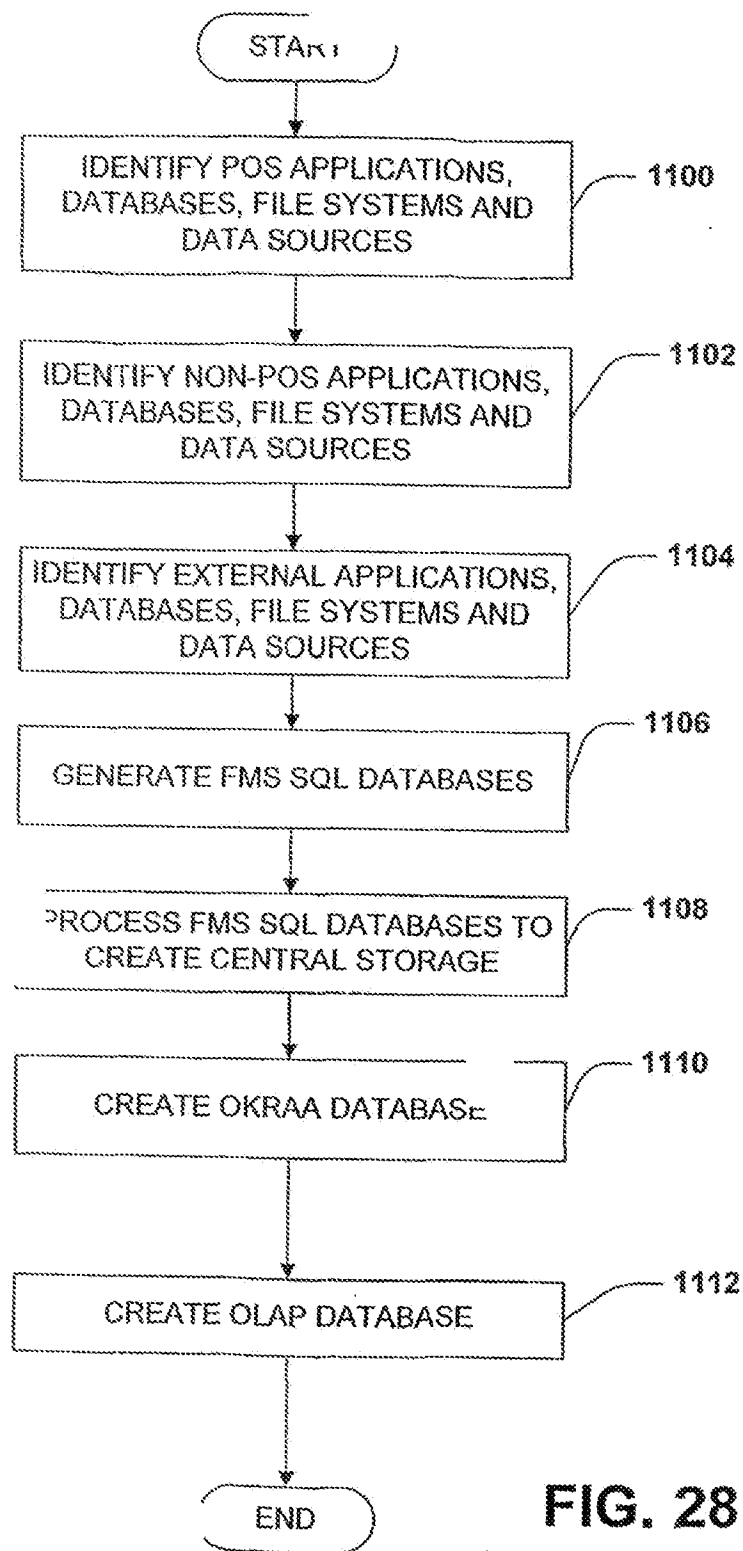
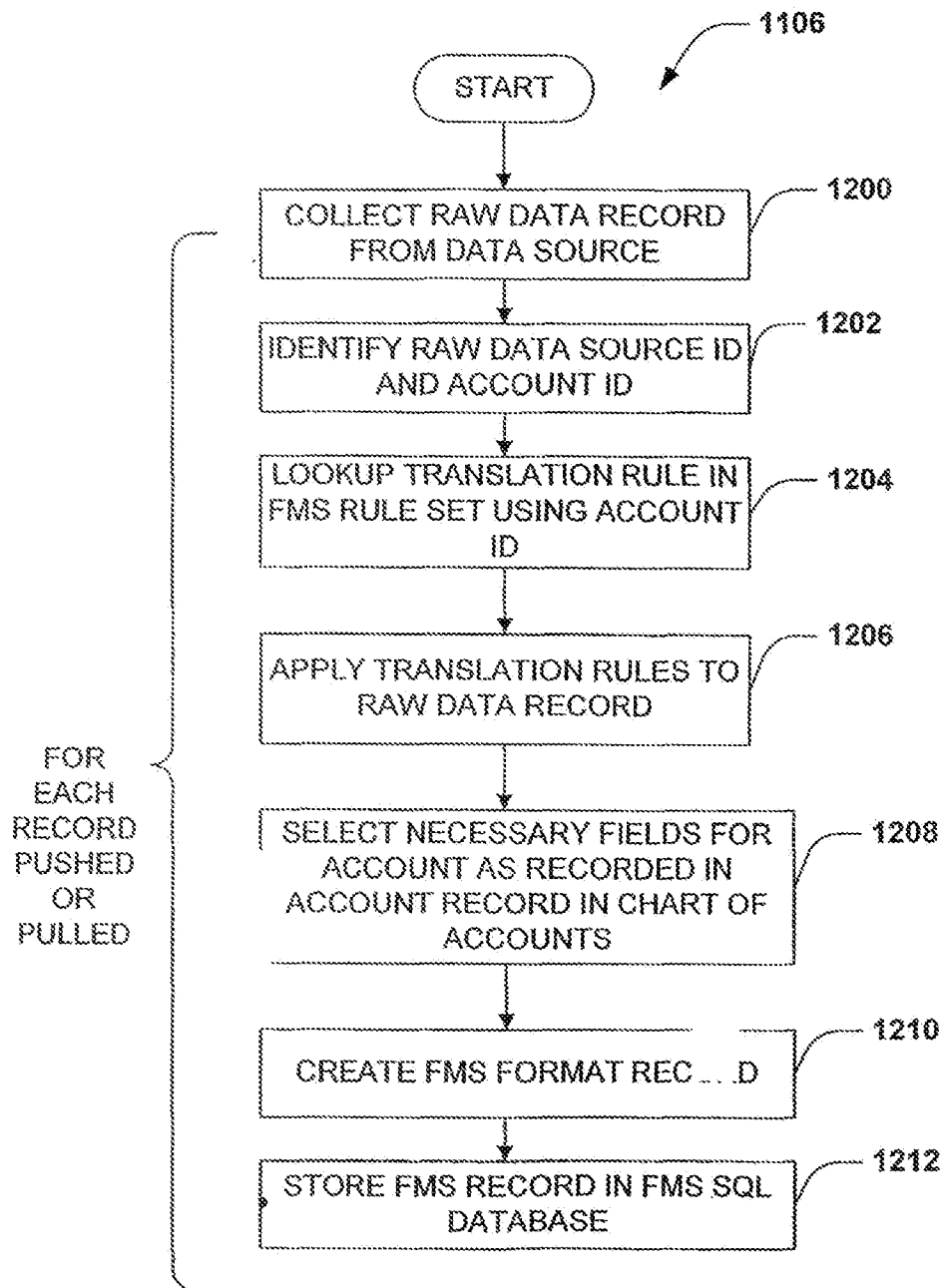


FIG. 27

**FIG. 28**

**FIG. 29**

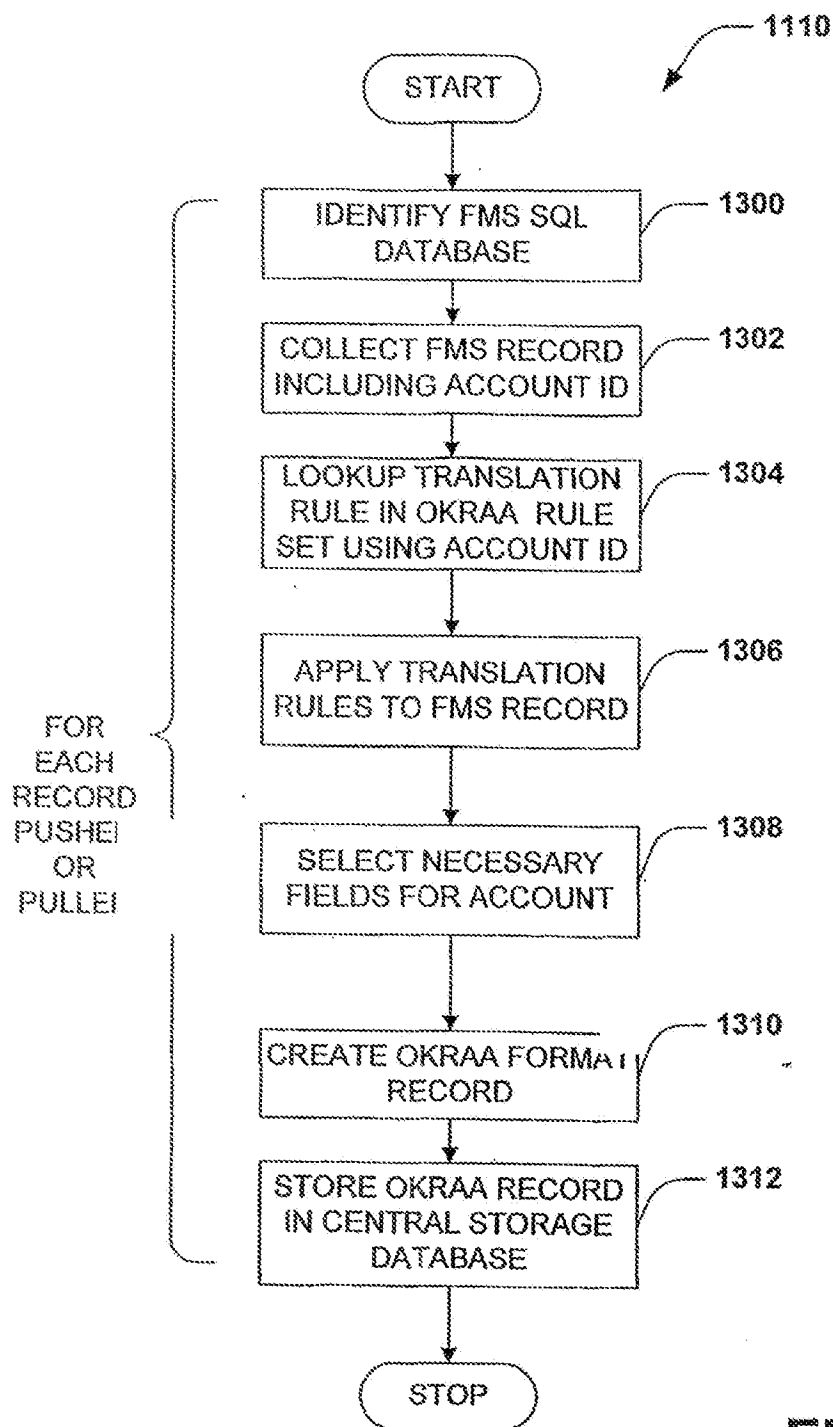


FIG. 30

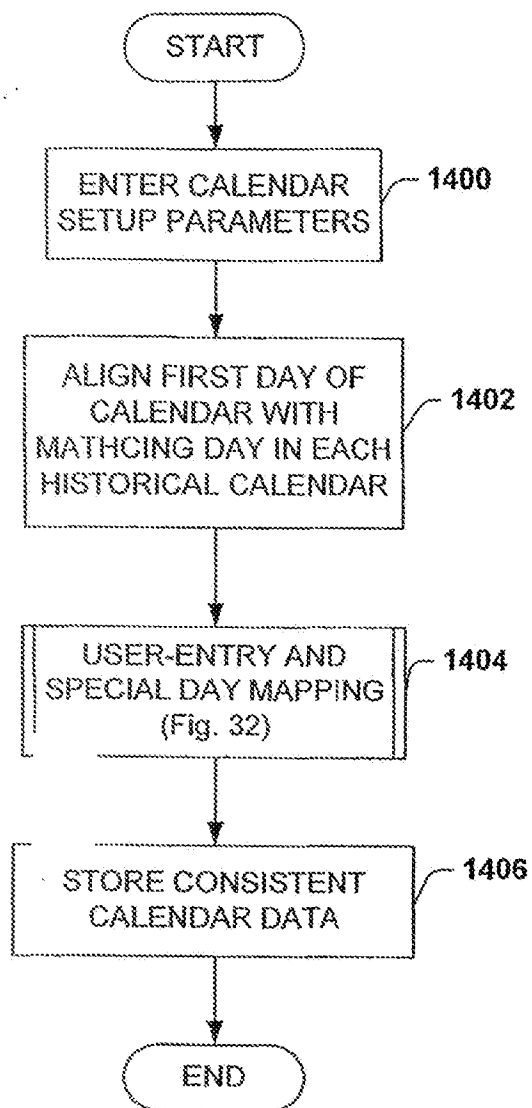
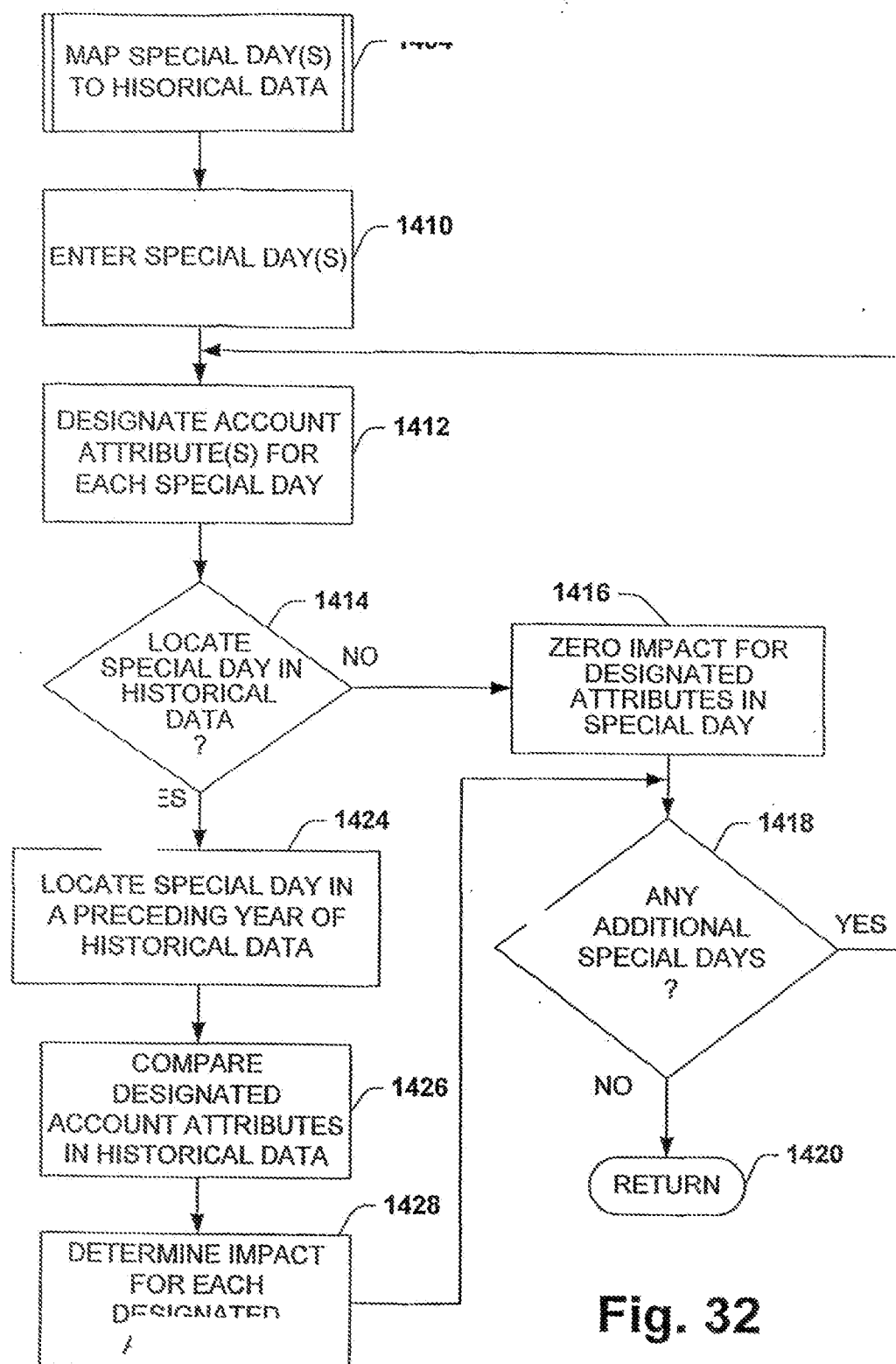
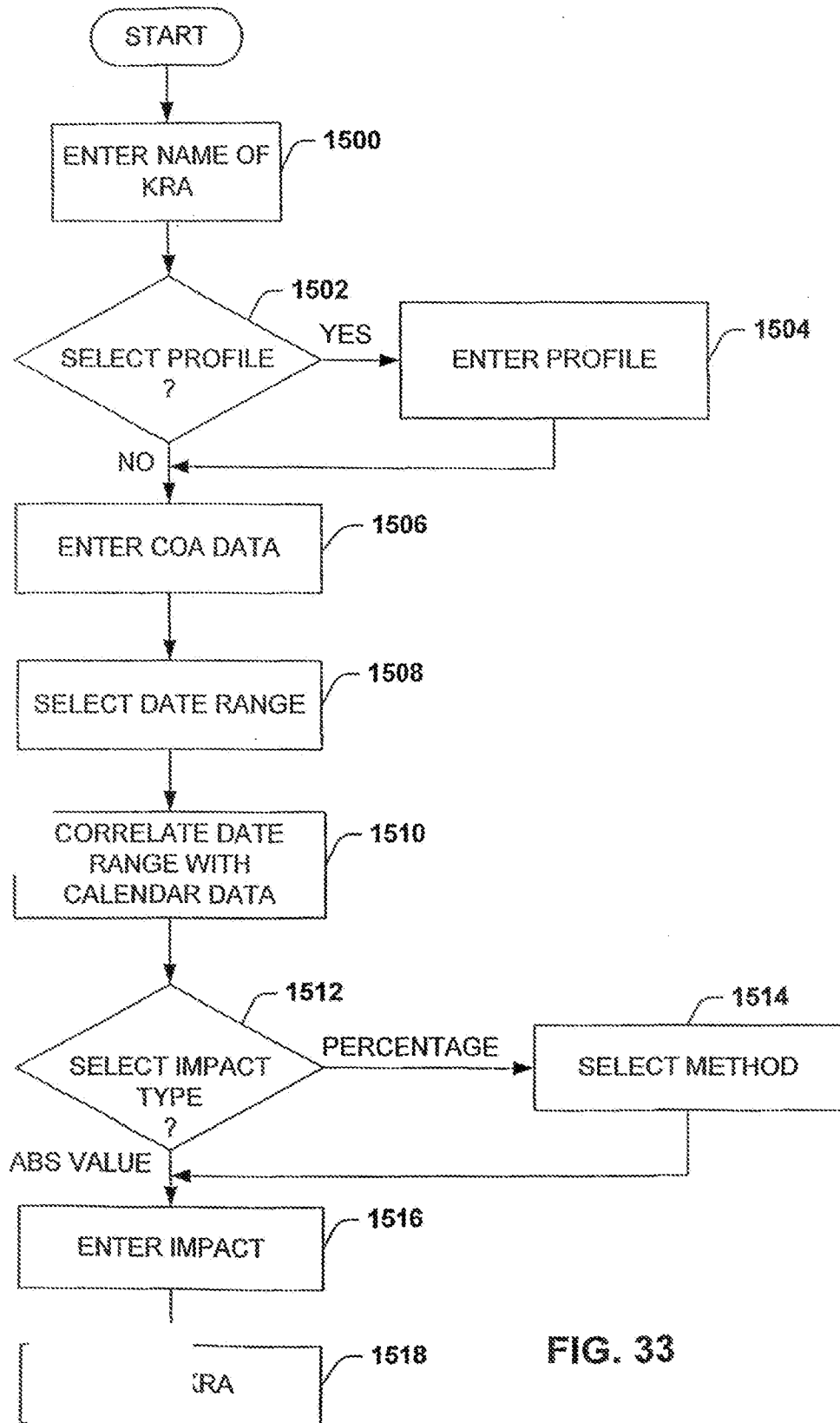
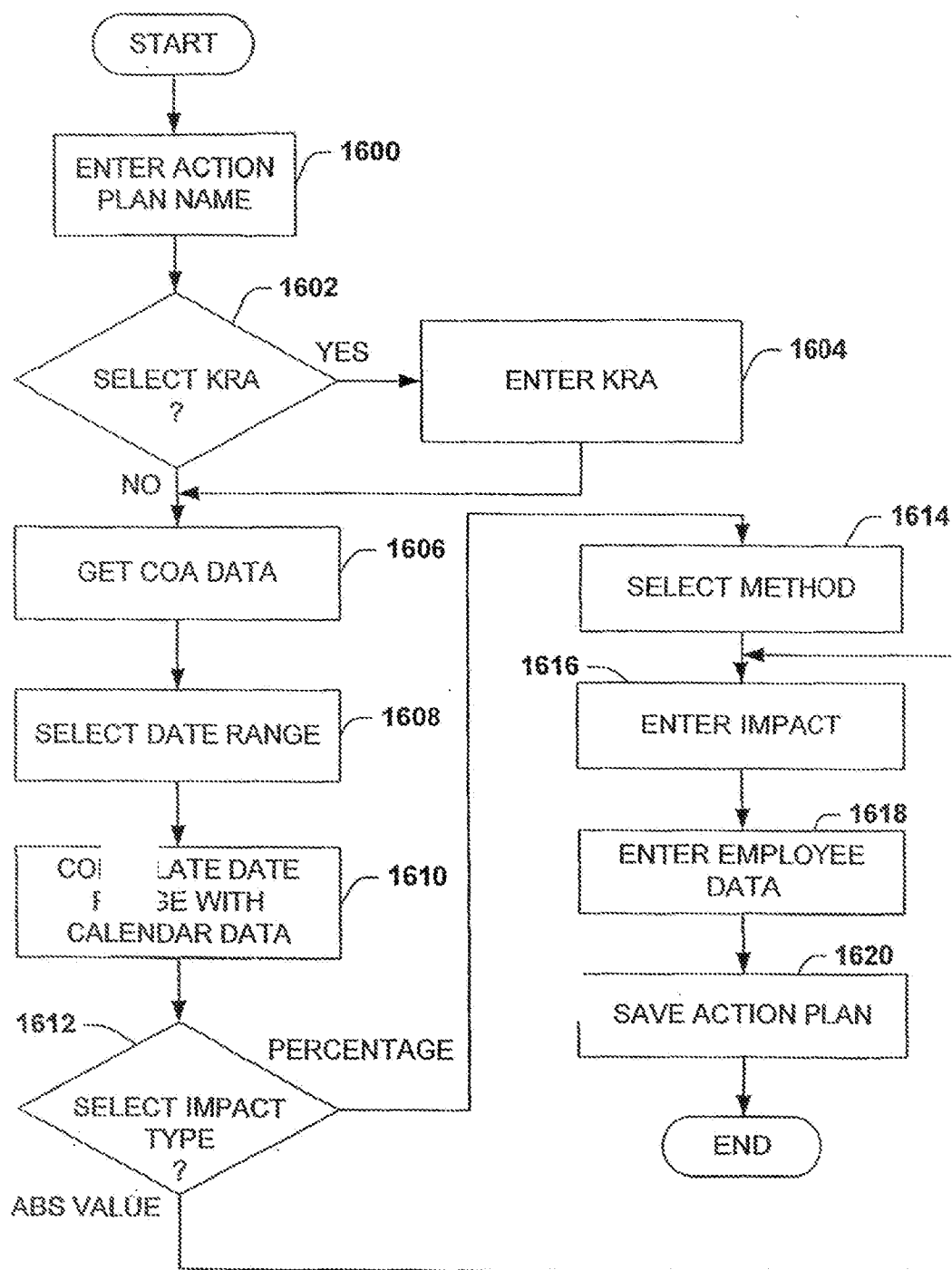
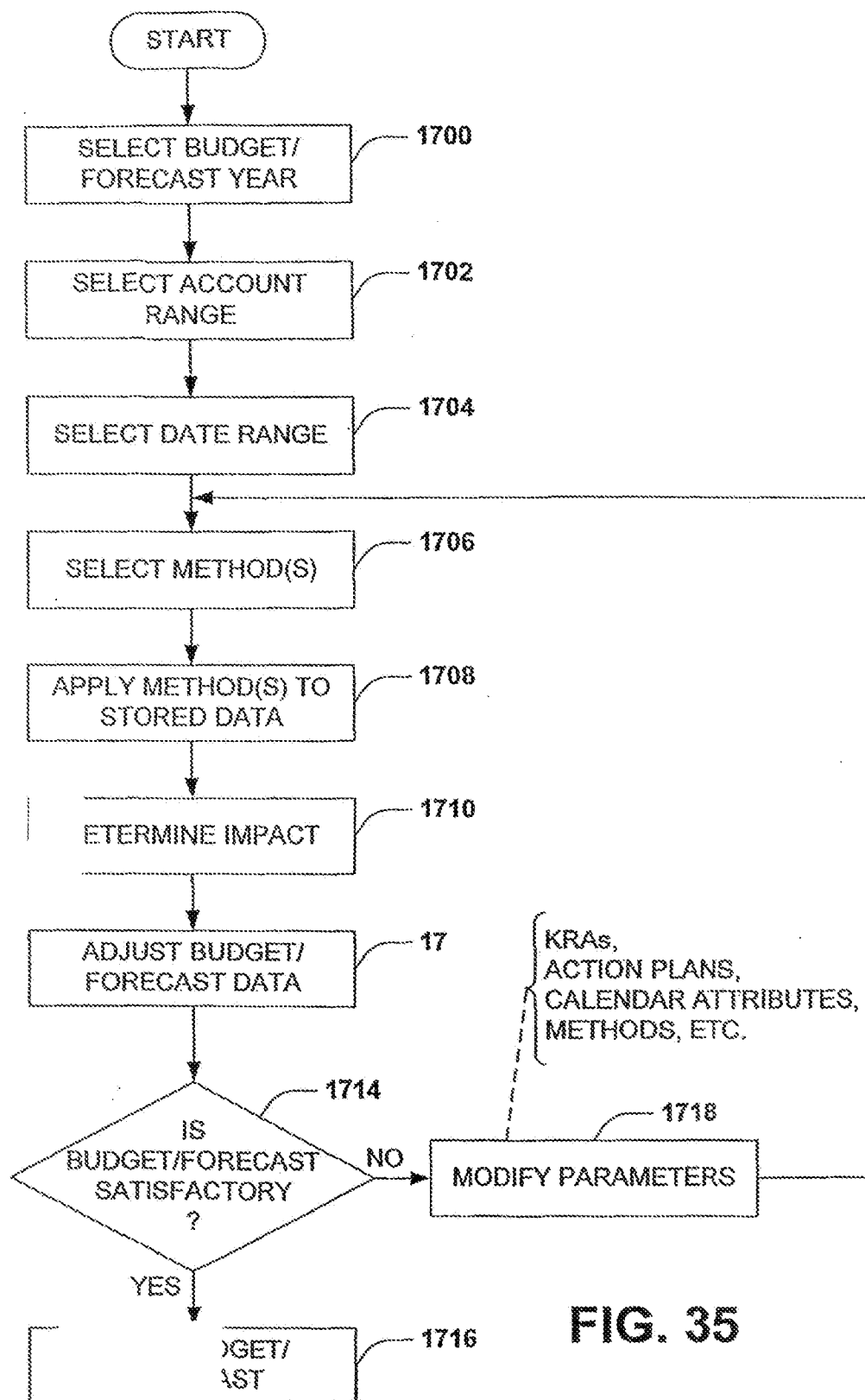


FIG. 31

**Fig. 32**

**FIG. 33**

**FIG. 34**

**FIG. 35**

INTERNATIONAL SEARCH REPORT

International application

PCT/US01/24661

A. CLASSIFICATION OF SUBJECT MATTER IPC(7) : G06F 17/60 US CL : 705/30, 35 According to International Patent Classification (IPC) or to both national classification and IPC		
B. FIELDS SEARCHED Minimum documentation searched (classification system followed by classification symbols) U.S. : 705/30, 35 Documentation searched other than minimum documentation to the extent that such documents are included in the fields searched Electronic data base consulted during the international search (name of data base and, where practicable, search terms used) East: budgeting, forecasting, account data, investment banking		
C. DOCUMENTS CONSIDERED TO BE RELEVANT		
Category *	Citation of document, with indication, where appropriate, of the relevant passages	Relevant to claim No.
A	US 5,960,415 A (WILLIAMS) 28 September 1999 (28.09.99), see entire document.	1-59
A	US 6,012,032 A (DONOVAN et al.) 4 January 2000 (04.01.00), see the entire document.	1-59
A	US 6,073,108 A (PETERSON) 06 June 2000 (06.06.00), see the entire document.	1-59
A, P	US 6,249,770 B1 (ERWIN et al.) 19 June 2001 (19.06.01), see the entire document.	1-59
A, E	US 2001/0032182 A1 (KUMAR et al.) 18 October 2001 (18.10.01), see the entire document.	1-59
A, P	US 6,128,992 B1 (FRENCH) 13 February 2001 (13.02.2001), see the entire document.	1-59
<input type="checkbox"/> Further documents are listed in the continuation of Box C. <input type="checkbox"/> See patent family annex.		
* Special categories of cited documents:		
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"E" earlier application or patent published on or after the international filing date	"X" document of particular relevance; the claimed invention cannot be considered novel or cannot be considered to involve an inventive step when the document is taken alone	
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"P" document published prior to the international filing date but later than the priority date claimed		
Date of the actual completion of the international search	Date of mailing of the international search report	
18 October 2001 (18.10.2001)	13 DEC 2001	
Name and mailing address of the ISA/US Commissioner of Patents and Trademarks Box PCT Washington, D.C. 20531 Facsimile No. (703)305-3230	Authorized officer Robert Olaszewski Telephone No. 202-3900	